



PORTCORPUS CHRISTI

July 11, 2016

TO WHOM IT MAY CONCERN:

The Port of Corpus Christi Authority of Nueces County, Texas (the “*Issuer*”) has retained M. E. Allison & Co., Inc. (our “*municipal advisor*”) as its financial advisor for the following matters. You may confirm that our municipal advisor is a registered municipal advisor by viewing the SEC’s municipal advisor register, currently found at <https://tts.sec.gov/MATR/index.html>. The Issuer is represented by and will rely on our municipal advisor to provide advice on recommendations and other advice from financial services firms concerning the issuance of municipal securities, the investment of bond proceeds and escrow investments. By “rely on” I mean that the Issuer intends to seek and consider the advice, analysis, and perspective of our municipal advisor before acting on any such recommendations or other advice, although the Issuer may not necessarily follow our municipal advisor’s advice and may also rely on representations, if any, made by financial services firms in proposals or otherwise.

By posting this letter on our website and/or Texas MAC’s website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the Issuer removes it from or replaces it with an updated or correcting letter posted at the same page on our website (if this letter is posted there) and Texas MAC’s internet site (if this letter is uploaded by us to that site) and sent to the same address, if any, to which we have sent this letter. Nevertheless, if market participants wish to confirm that the representations in this letter are current, they may contact the undersigned.

Financial services firms that wish to learn the identity of individuals at our municipal advisor who will participate in any manner in advising the Issuer, including by participating in the management, direction, supervision, or performance of related activities, should contact either Mark Seal (mseal@meallison.com) or Christopher Allison (callison@meallison.com) at M. E. Allison & Co., Inc.; 950 E. Basse Rd. Second Floor, San Antonio, TX. 78209-1831; phone number 210-930-4000.

Financial services firms may submit proposals and other recommendations to the Issuer in care of our municipal advisor and the undersigned. If the Issuer chooses to give serious consideration to a proposal that has not been sent to our municipal advisor, the Issuer intends to provide it to our municipal advisor for its advice.

Sincerely,

Dennis J. DeVries
Director of Finance